

WELCOME

TO

37TH ANNUAL GENERAL MEETING

OF



MUKTA ARTS LIMITED

The background is a deep blue gradient with a subtle pattern of white dots. On the left side, there are several concentric circles and a scale. The scale is a semi-circular arc with tick marks and numbers ranging from 140 to 260. Some numbers are in white, while others are in a lighter blue. There are also some dashed lines and arrows pointing in different directions, creating a sense of motion or rotation.

AGM PRESENTATION 2019 YEAR IN REVIEW

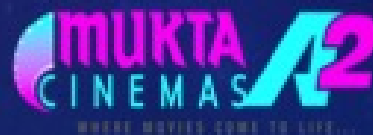
MUKTA ARTS LIMITED

QUICK LOOK AT 2018-2019

- The year saw the company grow in all areas of its business
- Top-line on a consolidated level grew over 28% and the company saw a consolidated Net Profit
- Group EBITDA grew strongly from last year by 39%
- Mukta A2 Cinemas saw revenues grow by 35% Y-O-Y
- Mukta A2 Cinemas now has 64 screens in operation across all holdings
- Whistling Woods International saw revenues grow 17% and grew its EBITDA strongly again
- Student numbers on campus has now crossed 1043 as per July 2019

MUKTA A2 CINEMAS

- New Mukta A2 screen launches in Sun City Vile Parle, Karimnagar, Shamshabad, and in the current year Orion Santacruz and Roxy
- New Asian JV screens launched in Konark, Hyderabad
- Continued expansion of the brand in Tier 1 cities. More Tier 1 centres will follow
- UFO Advertising Deal renegotiated to help lift EBITDA
- Mukta A2 Bahrain had an excellent year showing a positive EBITDA of Rs 286 lakhs and a Net Profit of Rs 38 lakhs
- New screen launches planned for Bhilai, Kharagpur, Dibrugarh and Bengaluru in the next year
- Mukta A2 Cinemas New Excelsior won Best Single Screen Award at Big Cine Expo 2019



OUR LATEST PROPERTY - ORION MUKTA A2 CINEMA



Inaugurated by Mayor Shri Vishwanath Mahadeshwar

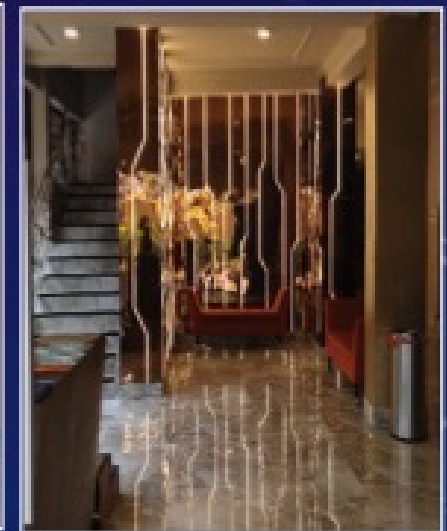
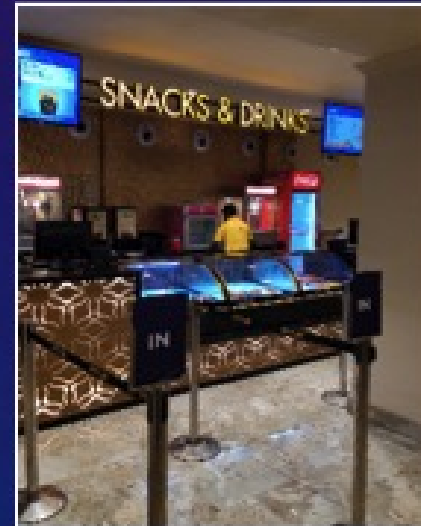


Maiden show at Orion Mukta A2 Cinema

MUKTA A2 IN KARIMNAGAR



MUKTA A2 IN SHAMSHABAD



WHISTLING WOODS INTERNATIONAL

- Strong financial performance despite readjustments on account of new accounting policy; EBITDA growing strongly and consistently
- WWI made a great leap with its hosting of the CILECT Congress in November 2018 - A first in India and was a resounding success
- New July intake was 450 students taking campus capacity to 1043 students
- Virtual Academy is set for launch on September 23rd - A first of its kind online learning in Film and Creative Arts
- Positive decision by Maharashtra government Cabinet to support WWI in legal issue - Light now in sight at the end of the long tunnel
- Strong goodwill from various CSR activities in conjunction with Central and State Government

THE CILECT CONGRESS 2018 HOSTED BY WHISTLING WOODS INTERNATIONAL



Shabana Azmi at the inauguration



British Producer/Educator David Puttnam



Esteemed delegates at the first ever CILECT Congress hosted in India



Abhishek Bachchan inaugurates Celebrate Cinema 2018



The Victorious Graduating Class of 2018



Anil Kapoor at a 5th Veda session with SG Sir

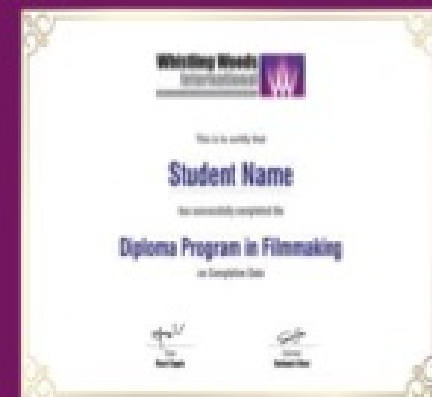
WHISTLING WOODS INTERNATIONAL VIRTUAL ACADEMY



Certification

Complete the program successfully to obtain the Diploma in Filmmaking from Whistling Woods International

- Connect with a wide network of learners & professionals
- Take a step towards discovering the world of filmmaking



WHISTLING WOODS INTERNATIONAL VIRTUAL ACADEMY



DIPLOMA PROGRAMS



CERTIFICATE PROGRAMS



MASTERCLASSES

- Video based lectures with curated pre-reads and reference material
- Live classes by Whistling Woods Faculty on specific topics
- Live Facebook and WhatsApp groups for each batch
- 50+ hours of learning
- Access to specialisation workshops held at the Whistling Woods Campus

- Programs in Filmmaking, Music and Animation.
- Certificate of completion by WWI
- Access to the platform for 1 year post signup
- Moderated discussion boards

- Pre-recorded interviews, masterclasses from the legends of creative arts fields who share their experience and knowledge.

PRODUCTION

- Film library deal sold for a record price to Zee network. Shows that Mukta's film library continues to be the most premium of properties.
- New Marathi film launched called 'Vijeta'. Starring Subodh Bhawe and Pooja Sawant. Directed by Amol Shetge. To be released early 2020.
- Agreement reached with Doordarshan to create a talent reality TV show based in the North East. Budgeting and pre-production ongoing.
- First set of South JV shows have begun on air. First show on Star Suvarna in Kannada. A Tamil show on Viacom to follow.
- Mukta keen to leverage its brand value with strong partnerships to create successful products across platforms.
- OTT and Hindi film projects will follow quickly.





SG Sir calls the Muhurat shot

MARATHI FEATURE FILM "VIJETA"



First-Look of the film - VIJETA



The team of VIJETA at the Muhurat



"VIJETA" IN THE MAKING





THANK YOU

RAHUL PURI

MANAGING DIRECTOR